FARSIGHT SECURITIES LIMITED

To, Date:_____

Farsight Securities Limited

Sub: Request for Modification of Trading & Demat Account

Dear Sir

I/We request you to make the following additions / modifications in my KYC details to my/our Broking /Demat accounts as per option selected by me / us as below

Whether there are modifications Yes ☐

DP ID ☐ Client ID ☐ UCC ☐

Account Type : Individual ☐

1. ACCOUNT HOLDER'S DETAILS

Name of First / Sole Holder

2. CHANGE OF PERMANENT ADDRESS

Old Address Details	New Address Details
Address Line-1	Address Line-1
Address Line-2	Address Line-2
Address Line-3	Address Line-3
State	State
PIN Code	Pin Code
Country	Country

Signature of Client

FARSIGHT SECURITIES LTD

CHANGE OF BANK DETAILS

Old Bank Details 1: SB/ CA Bank Name/Account NO./IFSC Code/ MICR/ Branch Address &Name	**New Bank Details 1: SB/ CA Bank Name/Account NO./IFSC Code/ MICR/ Branch Address &Name**
Bank Name	Bank Name
Account No.	Account No.
IFSC Code	IFSC Code
MICR No.	MICR No.
Bank Address	Bank Address

Old Bank Details 2: SB/ CA Bank Name/Account NO./IFSC Code/ MICR/ Branch Address &Name	**New Bank Details 2: SB/ CA Bank Name/Account NO./IFSC Code/ MICR/ Branch Address &Name**
Bank Name	Bank Name
Account No.	Account No.
IFSC Code	IFSC Code
MICR	MICR
Bank Address	Bank Address

3. CHANGE OF EMAIL AND MOBILE NUMBER

Old Mobile / Email id	**New Mobile / Email id**
Mobile No.	Mobile No.
Email Id	Email Id.

Signature of Client

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4. UPDATION IN ANNUAL INCOME DETAILS

Old Annual Income Details	New Annual Income Details
Rs.	Rs.

5. UPDATION IN NETWORTH DETAILS

Old Networth Details	New Networth Details
Rs.	Rs.

I/ We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting. I/We am/are aware that I/We may be held liable for the same. Further, I/We hereby give my/our consent to Farsight that in future if they receive my/our update annual income details/networth details, if any, then they are authorized to update the same in my/our Trading and /or demat account with them, in my/our records with the stock exchanges, depositories and/or any other regulated entities, and/or to any regulatory authorities without seeking any confirmation from me/us in this regard.

6. That I have gone through Policies and Procedures as per SEBI Circular No. MIRSD/SE/CIR-19/2009; Rights and Obligations of Stock Broker / Client; Risk Disclosure Document as amended from time to time which are available on the site of the Stock Broker. Yes ☐

7. I have read and received " Most Important Terms and Conditions" (MITC) Yes ☐

First /Sole Holder	Second Holder	Third Holder

Signature of Client Trading Account:

Date:

Geo Tagging Details of Photo:

PDF Attachments with Modification

- ✓ PAN Verified
- ✓ Bank Details – Verified Penny Drop
- ✓ Aadhaar Card

FARSIGHT SECURITIES LTD

Farsight
WE REWARD YOUR INVESTMENTS

Annexure A

Most Important Terms and Conditions (MITC)

(For non-custodial settled trading accounts as required by SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/180 dated November 13, 2023)

1. Your trading account has a "Unique Client Code" (UCC), different from your demat account number. Do not allow anyone (including your own stock broker, their representatives and dealers) to trade in your trading account on their own without taking specific instruction from you for your trades. Do not share your internet/ mobile trading login credentials with anyone else.
2. You are required to place collaterals as margins with the stock broker before you trade. The collateral can either be in the form of funds transfer into specified stock broker bank accounts or margin pledge of securities from your demat account. The bank accounts are listed on the stock broker website. Please do not transfer funds into any other account. The stock broker is not permitted to accept any cash from you.
3. The stock broker's Risk Management Policy provides details about how the trading limits will be given to you, and the tariff sheet provides the charges that the stock broker will levy on you.
4. All securities purchased by you will be transferred to your demat account within one working day of the payout. In case of securities purchased but not fully paid by you, the transfer of the same may be subject to limited period pledge i.e. seven trading days after the pay-out (CUSPA pledge) created in favor of the stock broker. You can view your demat account balances directly at the website of the Depositories after creating a login.
5. The stock broker is obligated to deposit all funds received from you with any of the Clearing Corporations duly allocated in your name. The stock broker is further mandated to return excess funds as per applicable norms to you at the time of quarterly/ monthly settlement. You can view the amounts allocated to you directly at the website of the Clearing Corporation(s).
6. You will get a contract note from the stock broker within 24 hours of the trade execution.
7. You may give a one-time Demat Debit and Pledge Instruction (DDPI) authority to your stock broker for limited access to your demat account, including transferring securities, which are sold in your account for pay-in.
8. The stock broker is expected to know your financial status and monitor your accounts accordingly. Do share all financial information (e.g. income, networth, etc.) with the stock broker as and when requested for. Kindly also keep your email Id and mobile phone details with the stock broker always updated.
9. In case of disputes with the stock broker, you can raise a grievance on the dedicated investor grievance ID of the stock broker. You can also approach the stock exchanges and/or SEBI directly.
10. Any assured/guaranteed/fixed returns schemes or any other schemes of similar nature are prohibited by law You will not have any protection/recourse from SEBI/stock exchanges for participation in such schemes.
11. The Joint holders are aware that in case of any Statutory Order for freezing any one joint holder, the demat account will be frozen and the other joint holders will have to obtain a specific Order for unfreezing their percentage of joint ownership by submitting the relevant documentary proof to the Order issuing authority.

Signature of Client

FARSIGHT SECURITIES LTD